



27 February 2009

Manager – Companies
The Australian Securities Exchange Limited
2 The Esplanade
Perth WA 6000

Dear Sir/Madam

CHANGES TO BOARD OF DIRECTORS

We wish to advise that effective immediately the following changes to the Board of Directors have taken place:

- Mr. David Hatch has resigned as Managing Director and as a Director of Kingsrose Mining Limited.

With completion of the Way Linggo due diligence and acquisition by Kingsrose now essentially complete, Mr. Hatch has informed the Board of his intention to retire from full time executive employment.

The Board would like to take this opportunity to thank Mr. Hatch for his contribution to the Company from listing of the Company in December 2007 to date.

- Mr. John Morris, formerly Non-Executive Chairman, has been appointed Executive Chairman.

Yours faithfully
KINGSROSE MINING LIMITED

A handwritten signature in black ink, appearing to read 'J. Smith', written in a cursive style.

JEANNETTE P. SMITH
COMPANY SECRETARY