



7 May 2009

Manager – Companies  
The Australian Securities Exchange Limited  
2 The Esplanade  
Perth WA 6000

Dear Sir/Madam

## RESULTS OF GENERAL MEETING OF SHAREHOLDERS

We wish to advise that, pursuant to Listing Rule 3.13.2, the outcomes of each resolution put to the Company's members at the General Meeting held on 7 May 2009 at Suite 3, 16 Kearns Crescent, Applecross, Western Australia at 10.00am (Australian WST) are set out below along with information required by section 251AA of the Corporations Act.

### Ordinary Resolution 1 – Approval to Issue Securities

This resolution was passed without amendment by a show of hands.

Proxy results were as follows:

|   |            |
|---|------------|
| Votes of proxies directed to vote at the proxies discretion | 22,014,675 |
| Votes of proxies directed to vote for the resolution        | 12,738,331 |
| Votes of proxies directed to vote against the resolution    | 0          |
| Votes of proxies directed to abstain on the resolution      | 0          |
| Votes of proxies deemed invalid on the resolution           | 0          |

Yours faithfully  
KINGSROSE MINING LIMITED

TANYA C. ASHLEY  
JOINT COMPANY SECRETARY