

Kingsrose Mining Limited



27 February 2009

Manager – Companies
The Australian Securities Exchange Limited
2 The Esplanade
Perth WA 6000

Dear Sir/Madam

Completion under the Share Purchase Agreement dated 10 September 2008 was effected today.

Yours faithfully
KINGSROSE MINING LIMITED

A handwritten signature in black ink, appearing to read 'J. Smith', written in a cursive style.

JEANNETTE P. SMITH
COMPANY SECRETARY