



29 September 2009

The Manager  
Announcements  
Company Announcements Office  
Australian Stock Exchange Limited  
PO Box H224 Australia Square  
SYDNEY NSW 2000

Dear Sir/Madam

## **CORRECTION TO OPTION EXPIRY DATE**

We wish to advise that during the recent audit, an error has come to light, namely:

The 2,250,000 options issued under the Company's ESOP to two employees have been reported on the initial 3B (and subsequent 5B's) with an issue date of 18 February 2009 and an expiry date of 18 February 2014.

This is incorrect. The issue date and expiry date should have stated 16 February 2009 and 16 February 2014 respectively.

Would you please amend your records accordingly.

Yours faithfully  
KINGSROSE MINING LIMITED

A handwritten signature in black ink, appearing to read 'J. Smith', is positioned above the typed name of the signatory.

JEANNETTE P. SMITH  
JNT COMPANY SECRETARY