



29 September 2009

The Manager
Announcements
Company Announcements Office
Australian Stock Exchange Limited
PO Box H224 Australia Square
SYDNEY NSW 2000

Dear Sir/Madam

CORRECTION TO OPTION EXPIRY DATE

We wish to advise that during the recent audit, an error has come to light, namely:

The 2,250,000 options issued under the Company's ESOP to two employees have been reported on the initial 3B (and subsequent 5B's) with an issue date of 18 February 2009 and an expiry date of 18 February 2014.

This is incorrect. The issue date and expiry date should have stated 16 February 2009 and 16 February 2014 respectively.

Would you please amend your records accordingly.

Yours faithfully
KINGSROSE MINING LIMITED

A handwritten signature in black ink, appearing to read 'J. Smith', written in a cursive style.

JEANNETTE P. SMITH
JNT COMPANY SECRETARY