

Kingsrose Mining Limited



18 February 2010

The Australian Securities Exchange Limited

2 The Esplanade

PERTH WA 6000

Dear Sir/Madam

KINGSROSE MINING LIMITED (KRM) - RELEASE OF SECURITIES FROM ESCROW

In accordance with Listing Rule 3.10A, we advise that 42,500,000 ordinary fully paid shares issued to Icon Enterprises Limited will be released from escrow on 26 February 2010.

Yours faithfully

KINGSROSE MINING LIMITED

TANYA ASHLEY

COMPANY SECRETARY